Integrate with Quickbooks Online: Quickstart Guide

Note: This guide is meant to be used as a companion checklist along with the Help Center articles. Refer to the Help Center articles for in depth instructions on completing the integration setup.

Review and complete each of the following steps, in order, to successfully set up your QBO
integration.
☐ Step 1: Obtain QBO Subscription
☐ Step 2: Create an Intuit Developer Account
☐ Step 3: Create the App
Step 4: Complete the App Assessment Questionnaire
☐ Step 5: Complete the Production Settings
☐ Step 6: Obtain the Client ID and Client Secret
☐ Step 7: Add the Redirect URIs
☐ Step 8: Add Client ID and Client Secret and Connect to QBO in Integration hub
☐ Step 9: Map Turvo to your QBO Chart of Accounts
☐ Carrier Costs
☐ Customer Costs
☐ Payment Types
☐ Shipper ID
☐ Carrier ID
☐ Custom Fields
☐ Step 10: Finish Integration hub Setup
☐ Step 11: Test Shipper and Carrier ID Mapping
☐ Step 12: Test Your QBO Connection